

May 30, 2026

To,

The Manager

Bombay Stock Exchange Limited

Corporate Relationship Department

Phirozee Jeejeebhay Tower,

Dalal Street, Fort, Mumbai-400 001

BSE Scrip Code: 508961

Subject: Outcome of the Meeting of the Board of Directors of the Company held on Saturday, May 30, 2026 and Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Respected Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), 2015, and out intimation of Board Meeting dated 19th May, 2026 and reschedule of Board Meeting dated 27th May, 2026 this is to inform you that the meeting of the Board of Directors of the Company held on Saturday, the May 30, 2026, at the Registered Office of the Company situated at 112B, First Floor, Shakti Nagar, Kota, Rajasthan – 324009, wherein the Board, inter alia, transacted the following businesses:

1. Considered and approved the Audited Standalone Financial Results of the Company for the quarter and financial year ended on March 31, 2026 along with Statement of Assets and Liabilities as on March 31, 2026 and the statement of Cash Flow for the year ended on March 31, 2026. The above results are audited by Statutory Auditors of the Company (**Enclosed**).
2. Considered and took note of Auditors Report along with ‘Declaration with respect to Auditors Report with unmodified opinion’ to the Audited Financial Results for the period ended March 31, 2026 issued by M/s Birla and Associates, Statutory Auditors of the Company pursuant to Regulation 33(3) (d) of the Listing Regulations, is also enclosed (**Enclosed**).
3. Considered and approved advertisement for publication of Financial Results in Newspapers contain the Quick Response (QR) code and the details of the webpage where complete financial results i.e. Audited Standalone Financial Results for the Quarter and financial year ended on March 31, 2026, are available, would also be published in the newspapers in compliance with Regulation 47 of the Listing Regulations. Full format of the Financial Results for the quarter and year ended on March 31, 2026 shall be available on the website of the Stock Exchange where shares of the Company are listed i.e. www.bseindia.com and on company’s website www.shricon.in.

4. Considered and approved the appointment of M/s. Kamal Gupta & Co., Chartered Accountants (Membership No. 439177) as the Internal Auditors of the Company for F.Y. 2026-27. The details as required under Regulation 30 of the Listing Regulations is annexed herewith.
5. Considered and approved the Draft of Directors Report and Secretarial Audit Report along with annexure for the year ended March 31, 2026.
6. Considered and approved the Notice of 40th Annual General Meeting for the financial year ended March 31, 2026 scheduled to be held on Tuesday, August 04, 2026 at 4:00 PM. Annual Report for the Financial Year 2025-26 of the Company would be sent to the Stock Exchange in due course, in pursuant to Regulation 34 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.
7. The Register of Members & Share Transfer Books of the Company will remain closed from July 29, 2026 to August 04, 2026 (both days inclusive) for the purpose of Annual General Meeting (AGM) of the Company to be held on August 04, 2026.
8. Pursuant to the provisions of Reg. 44 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 & Sec. 108 of Companies Act, 2013, the Company is offering e-voting facility to all the shareholders of the Company from 01st August, 2026 (9:00 AM) to 03rd August, 2026 (5:00 PM) and fixed July 28, 2026 as the cut-off date for the same. During the period of e voting, members of the Company holding shares either in physical form or in dematerialized form, as on cut-off date, may cast their vote electronically.
9. The Board has appointed Advocate Amit Gupta, to act as Scrutinizer for conducting E-voting process (including voting through Ballot Form received from the members) at the Annual General Meeting of the Company.
10. The Board on recommendation of the Audit Committee, in compliance with Regulation 23 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with amendment thereof (“SEBI Listing Regulations”). The board further recommended to the members for approval on dealing with Related Party Transactions of the Company, the material related party transactions to be entered by the Company on arm’s length basis with related party.
11. Recommended to the members for approval of loan, investments, guarantee or security in compliance of Section 185 of the Companies Act, 2013 and as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.
12. The Board on recommendation of the Audit Committee, further recommended appointment of M/s Birla and Associates Chartered Accountant (FRN: 019911C) as Statutory Auditor of the Company for the First Term of Five Year for the FY 2026-2027 to FY 2030-31, subject to approval of shareholders in the ensuing annual general meeting.

13. Adopted quarterly Reconciliation of Share Capital Audit Report for the quarter March 31, 2026.
14. To considered LODR compliance for the quarter/ half year/ year ended March 31, 2026 made by the Company as per the SEBI (LODR) Regulations, 2015;
15. Considered the quarterly integrated corporate governance report and Investor Grievance Report as per the SEBI (LODR) Regulations, 2015.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter and financial year ended on March 31, 2026.

The meeting of Board of Directors commenced at 15:30 PM and concluded at 16:30 PM.

You are requested to kindly take the above information on record.

Thanking you,

For **Shricon Industries Limited**

Om Prakash Maheshwari

Director

DIN: 00185677

Enclosed:

1. Scan copy of Auditor's Report for the Quarter and year ended 31st March, 2026.
2. Scan copy of Audited Financial Results for the Quarter and year ended 31st March, 2026.
3. Declaration of unmodified opinion.
4. Annexure for details of Internal Auditor

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Shricon Industries Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date standalone financial results of Shricon Industries Limited (the "Company") for the quarter ended 31 March, 2026 and for the year ended 31 March, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the standalone net profit and standalone other comprehensive loss and other financial information of the Company for the quarter ended March 31, 2026 and of the standalone net profit and standalone other comprehensive loss and other financial information of the Company for the year ended March 31, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income/loss of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, whether the Statement represents the underlying transactions and events in a manner that achieves the fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended 31 March, 2026 and the corresponding quarter ended in the previous year as reported in these standalone financial results, which are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current and previous financial year respectively, which were subject to limited review, as required under the Listing Regulations.

Our opinion on the standalone financial results is not qualified in respect of the above matter.

For **Birla And Associates**
Chartered Accountants
Firm Registration No. 019911C



Dipesh Birla
(Proprietor)
Membership No. 417444
UDIN: 26417444LIXATS2666

Place: Kota
Date: 30-May-2026

SHRICON INDUSTRIES LIMITED

Registered Office: 112B, First Floor, Shakti Nagar, Kota (Rajasthan)-324009 email : investor.shricon@gmail.com, Website : www.shricon.in

CIN : L15100RJ1984PLC040606

STANDALONE FINANCIAL RESULTS FOR THE YEAR AND QUARTER ENDED 31.03.2026

Particulars		Rs. in Lacs (Except EPS)				
		Quarter Ended			March 31, 2026	March 31, 2025
		31.03.2026	31.12.2025	31.03.2025		
		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
Revenue						
I	Income from Operations	113.44	220.92	34.22	433.09	61.97
II	Other Income	7.94	3.56	4.72	17.24	6.67
III	Total Income (I-II)	121.38	224.48	38.94	450.33	68.64
IV Expenses						
	Cost of Material Consumed	49.43	81.17	25.70	166.82	41.18
	Changes in Inventories	2.38	-4.88	0.09	-3.01	1.45
	Employees Benefit Expenses	24.00	5.47	2.57	38.37	13.89
	Finance Cost	0.00	0.01	0.04	0.05	0.08
	Depreciation & Amortisation	0.22	0.15	0.14	0.62	0.87
	Other expenses	13.65	0.92	2.51	20.40	16.19
	Total Expenses	89.68	82.84	31.05	223.25	73.66
V	Profit before tax (III-IV)	31.70	141.64	7.89	227.08	-5.02
VI Tax Expenses						
	a) Current tax	8.00	23.50	0.00	31.50	0.00
	b) MAT Credit Entitlement	0.00	0.00	0.00	0.00	0.00
	c) Deferred tax	0.01	0.00	0.02	0.03	0.00
	d) Income tax for earlier Years	0.77	0.00	0.00	0.77	0.00
	Total taxes	8.78	23.50	0.02	32.30	0.00
	Profit after tax (V-VI)	22.92	118.14	7.87	194.78	-5.02
VII	Profit for the Year	22.92	118.14	7.87	194.78	-5.02
VIII Other Comprehensive Income (net of taxes)						
	(A) (i) Items that will not be Reclassified to Profit or Loss:	-18.63	-30.86	-52.32	-46.94	-9.81
	(ii) Income Tax relating to items that will not be Reclassified to Profit or Loss:					
	(B) (i) Items that will be Reclassified to Profit or Loss:	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be Reclassified to Profit or Loss:					
	Total Other Comprehensive Income	-18.63	-30.86	-52.32	-46.94	-9.81
IX	Total Comprehensive Income for the Year	4.29	87.28	-44.45	147.84	-14.83
X	Paid-up Equity Share Capital (Face value of Rs. 10 /- each)	124.00	124.00	124.00	124.00	124.00
XI Earnings Per Share (EPS) (Rs./ Share)						
	a) Basic EPS - Not annualised	1.85	9.53	0.63	15.71	-1.20
	b) Diluted EPS - Not annualised	1.85	9.53	0.63	15.71	-1.20



SHRICON INDUSTRIES LIMITED

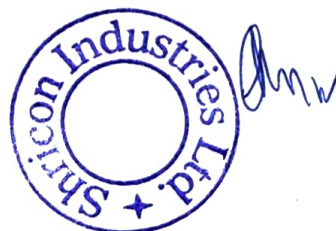
Registered Office: 112B, First Floor, Shakti Nagar, Kota (Rajasthan)-324009 email : investor.shricon@gmail.com, Website :
www.shricon.in

CIN : L15100RJ1984PLC040606

STATEMENT OF STANDALONE ASSETS & LIABILITIES

(Rs.in Lacs)

Particulars		(Audited) 31.03.2026	(Audited) 31.03.2025
ASSETS			
(1)	Non-current Assets		
	(a) Property, plant and equipment	2.45	0.43
	(b) Investment Property	214.94	248.95
	(c) Financial Assets		
	(i) Investments	38.13	85.07
	(ii) Loans	0.00	0.00
	(d) Deferred tax assets(Net)	0.00	0.00
	(e) Other non-current assets	0.00	0.00
		255.52	334.45
(2)	Current Assets		
	(a) Inventories	3.66	0.65
	(b) Financial Assets		
	(i) Trade receivables	75.44	2.55
	(ii) Cash and Cash Equivalentts	51.51	15.58
	(iii) Loans	206.21	65.47
	(c) Current Tax Assets	0.00	1.20
	(d) Other current Assets	1.81	0.41
		338.63	85.86
	TOTAL ASSETS	594.15	420.31
EQUITY AND LIABILITIES			
EQUITY			
	(a) Equity Share Capital	124.00	124.00
	(b) Other Equity	441.88	294.04
		565.88	418.04
LIABILITIES			
(1)	Non-current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	0.00	0.93
	(b) Deferred Tax Liabilities (Net)	0.04	0.01
		0.04	0.94
(2)	Current Liabilities		
	(a) Financial Liabilities		
	(i) Other Financial liabilities	24.03	1.06
	(b) Other Current Laibilities	2.45	0.27
	(c) Current Tax Liabilities	1.75	0.00
		28.23	1.33
	TOTAL EQUITY AND LIABILITIES	594.15	420.31



Shricon Industries Limited

Financial Statements

STANDALONE STATEMENT OF CASH FLOW FOR THE YEAR ENDED ON 31st, March 2026

(Rs.in Lacs)

Sr. No.	Particular	For the Year ended as on 31.03.2026	For the Year ended as on 31.03.2025
A.	CASH FLOW FROM OPERATING ACTIVITIES		
	Net profit before Tax & Extraordinary Items	227.08	(5.02)
	Adjustments for :		
	Depreciation	0.62	0.87
	Dividend Income	(0.46)	(0.31)
	Gain on sale of Land/Houses	(1.07)	(1.60)
	Interest Income	(13.04)	
	Interest Expenses	0.04	0.08
	Operating Profit before Working Capital Changes	213.17	(5.98)
	Adjustments for :		
	Increase/(Decrease) in Current Liabilities	25.14	(2.10)
	(Increase)/Decrease in Trade Receivables	(72.89)	(2.01)
	(Increase)/Decrease in Current Assets	(3.21)	2.83
	Cash generated from Operations	162.21	(7.26)
	Income Tax Expenses	(30.52)	-
	Cash flow before Extraordinary Items	131.69	(7.26)
	Extraordinary items	-	-
	Net Cash flow from Operating Activities	131.69	(7.26)
B.	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of Fixed Assets	(2.56)	-
	Sale of Land & building	35.00	34.01
	Gain on sale of Land/Houses	0.00	0.00
	Dividend Income	0.46	0.31
	Net Cash flow from / Used in Investing Activities	32.90	34.32
C.	CASH FLOW FROM FINANCING ACTIVITIES		
	Interest Income	13.04	
	Interest Expenses	(0.04)	(0.08)
	Loan & Advances Given	(140.73)	(65.47)
	Unsecured Loan Repayment	(0.93)	0.07
	Net Cash flow from / Used in Financing Activities	(128.66)	(65.48)
	Net Decrease / Increase in Cash or Cash Equivalents	35.93	(38.42)
	Opening Cash & Cash Equivalents	15.58	54.00
	Closing Cash & Cash Equivalents	51.51	15.58

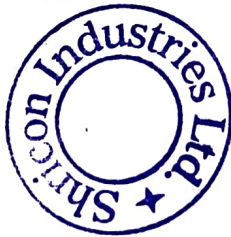


- 1- The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published unaudited figures up to the third quarter of the financial year.
- 2- Previous Year figures have been regrouped/rearranged/recasted wherever considered necessary to make them comparable with current Year.
- 3- The management has considered the whole business of the company as a single segment, therefore segment reporting is not required.
- 4- Pending Investor Complaint for the Year ended 31 March. 2026: NIL
- 5- This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013, as amended, and other recognized accounting practices and policies to the extent applicable.
- 6- The above financial results have been reviewed by the Audit Committee and then approved by the Board of Directors in its meeting held on 30 May 2026. The above financial results are available on the Company's website www.shricon.in and also on www.bseindia.com
- 7- The Statutory Auditors have reviewed/audited the above result and have issued an unmodified opinion.

**for and on behalf of the Board of Directors of
SHRICON INDUSTRIES LIMITED**



Om Prakash Maheshwari
Director
DIN : 00185677



DATE : 30.05.2026
PLACE: KOTA



SHRICON INDUSTRIES LIMITED

Corporate Identification Number: L15100RJ1984PLC040606

Registered Office: 112B, First Floor, Shakti Nagar, Kota, Rajasthan-324009

Phone: +91 744 3559282,

Website: www.shricon.in | Email: investor.shricon@gmail.com

May 30, 2026

To,

The Manager

Bombay Stock Exchange Limited

Corporate Relationship Department

Phirozee Jeejeebhay Tower,

Dalal Street, Fort, Mumbai-400 001

BSE Scrip Code: 508961

Subject: Declaration in respect of Unmodified Opinion on Audited Financial Results for the financial year ended 31st March 2026.

Respected Sir/Madam,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby declare and confirm that the Statutory Auditor of the Company i.e. M/s Birla and Associates, Chartered Accountants, Kota, have issued an Audit Report with unmodified opinion on Standalone Audited Financial Results of the Company for the financial year ended 31st March 2026.

You are requested to take on record the same.

Thanking you,

For **Shricon Industries Limited**

Om Prakash Maheshwari

Director

DIN: 00185677

SHRICON INDUSTRIES LIMITED

Corporate Identification Number: L15100RJ1984PLC040606

Registered Office: 112B, First Floor, Shakti Nagar, Kota, Rajasthan-324009

Phone: +91 744 3559282,

Website: www.shricon.in | Email: investor.shricon@gmail.com

Annexure

S. No.	Particulars	Details
1	Name	M/s. Kamal Gupta & Co., (FRN: 031182C)
2	Reason for change viz. re-appointment;	Reappointment as Internal Auditor of the Company for the financial year 2026-27 pursuant to the provisions of Section 138 of the Companies Act, 2013.
3	Date of re-appointment & term of re-appointment	Date of re-appointment is May 30, 2026 and the term of appointment is for the financial year 2026-27.
4	Brief profile	M/s. Kamal Gupta & Co is engaged in providing consultancy service, Audit Service (Statutory and Internal audit) Direct tax consultancy, Goods and Service tax. The Firm is having more than 9 years of industry experience in the area of Internal Audit.
5	Disclosure of relationships between directors	Not Applicable